



PLEASE COMPLETE AND RETURN BY MAIL:

Philharmonic Society of Orange County
Attn: Development Department
1124 Main Street, Suite B Irvine, CA 92614

GIFT OF STOCK TRANSACTION FORM

Thank you for making a gift of stock to the Philharmonic Society of Orange County. Please complete this form and mail or e-mail it to the Philharmonic Society with each gift. Also, please attach a copy of any correspondence you have with your stockbroker regarding this gift.

Please provide your stockbroker with the following information:

Account Number: 26853127

Mercer Global Advisors, 1200 17th St, 5th Floor, Denver, CO 80202

Phone: 208-726-8858 / 888-920-1320 (Mark Eshman)

For credit to: Philharmonic Society of Orange County. Account #26853127; DTC #0164

CONTACT INFORMATION

Member's Name _____ Spouse's Name _____
(First) (Last) (First) (Last)

☐ Mr. & Mrs. ☐ Dr. & Mrs. ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Other _____

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STOCK INFORMATION

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Stockbroker Name: _____ Stockbroker Telephone: _____

Stock Name: _____ Number of Shares: _____

Approximate Gift Value: _____

Donor Signature: _____ Date: _____

Thank you for your tax-deductible donation. Philharmonic Society Tax ID# 95-1805452.
If you have any questions, please call Halim Kim, Senior Director of Development, at (949) 553-2422, ext. 233.